AUSTEN RIGGS CENTER

Austen Riggs Center is a 501(c)(3) organization. The Federal Tax ID# is 04-2103543.

WIRE TRANSFER INFORMATION

Please include donor’s name and any details or instructions regarding the gift of cash being transferred to the Austen Riggs Center.

Lee Bank  
75 Park Street, P.O. Box 627  
Lee, MA 01238-0627  
413.243.9235  
RE: Austen Riggs Center  
ABA #: 211870870  Acct #: 0000028748

GIFTS OF SECURITIES INSTRUCTIONS

Many donors find gifts of appreciated securities to be a financially sound and convenient way to benefit Austen Riggs Center, and we have attempted to make the process easy for you. A gift of appreciated securities will have even more favorable tax consequences for you than selling the stock and making a cash donation to the Foundation.

STOCK CERTIFICATES
Physical issues should be sent via registered mail to:
The Northern Trust Company  
Attn: Trade Securities Processing  
801 South Canal C1-N  
Chicago, IL 60607  
RE: Austen Riggs Center Account #: A4490356

TO CONTRIBUTE STOCK:
Depository Trust Company  
The Northern Trust Company  
Trust Department  
Participant # 2669  
RE: Austen Riggs Center  
Account #: A4490356

MUTUAL FUNDS
Please include the following for all mutual funds:
1. Mutual Fund Name:
2. Cusip Number or Ticker Symbol:
3. Number of shares or dollar amount:
4. Please provide the name of current custodian/broker/bank, contact name, and phone number:
5. Account number shares are held in:
6. Donor’s Name:

The process to transfer mutual funds takes approximately 15 business days.

Once Northern Trust receives a gift of security they will notify the Austen Riggs Center of the gift. If at any time you have questions about the gifting process please contact the Northern Trust (NT) Client Advisor, Melina Arce at 312/630-0734 or mla5@ntrs.com